



EVENT ALERT

For Immediate Release

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Financial Planning Association of the Philadelphia Tri-State Area Celebrates National Financial Planning Week

Philadelphia, Pennsylvania (October 3, 2005) – The Financial Planning Association of the Philadelphia Tri-State Area (FPA-PTSA) is proud to take part in National Financial Planning Week, October 3rd – 9th 2005. The week is designed to raise awareness throughout local communities in the Philadelphia area about the importance of personal financial planning and the important role that financial planning plays in preparing people for their retirement.

In an effort to raise awareness, the FPA-PTSA has planned a variety of community events throughout the Philadelphia Tri-State Area. The following events will feature Certified Financial Planners ®.

Monday, October 3rd

What: Free Financial Planning Seminar

Where: Central Library in Philadelphia 1901 Vine Street Philadelphia, PA (between 19th and 20th Streets on the Parkway)

When: 12pm

What: Four Certified Financial Planners ® will host a panel presentation for Students about the Financial Planning Profession

Where: University of Delaware Room 204 of Kirkbride Hall

When: 4pm

Tuesday, October 4th

What: Proclamation/Resolution Presentations from Philadelphia Mayoral Representative Vince Jannetti (Acting Financial Director), State Representative, Josh Shapiro's office, and City Councilperson at Large Blondell Reynolds Brown. Each representative will present his or her respective proclamations or resolutions declaring Financial Planning Week in the City of Philadelphia

Where: Philadelphia City Hall, Mayor's Reception Room #202

When: 4pm **FOX COVERED EVENT**

What: Financial Planning Association/Philly Saves Program by a CFP®. The presentation will cover overall financial planning, budgeting, and retirement. It will encourage people to be responsible with their money, to save, and use the Philly Saves program.

Where: ING DIRECT Café on the Corner of 17th and Walnut Streets

When: 5:30-6:60pm

Wednesday, October 5th

What: “The How To’s & Whys of Moving to Medford Leas.” Certified Financial Planners ® will be talking about how to manage your finances in an assisted living community.

Where: Medford Leas One Medford Leas Way, Medford, NJ

When: 10-11:15am

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Where: ING DIRECT Café on the Corner of 17th and Walnut Streets

When: 5:30-6:60pm

Thursday, October 6th

What: A Certified Financial Planner ® will give a presentation “Enjoying The Golden Years,” to the Senior Citizen Club

Where: Lutheran Settlement Senior Center 1340 Frankfurt Ave. Philadelphia

When: 9:45am

ABOUT THE FPA – PTSA

The Financial Planning Association – Philadelphia Tri-State Area (FPA-PTSA) is the not for profit professional association that fosters the value of financial planning and advances the financial planning profession. As one of the 10 largest chapters in the United States, the FPA-PTSA consists of over 1,000 active members from Philadelphia, Delaware and Southern New Jersey.

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